

# CERTIFICATE OF APPROPRIATENESS PLACARD

for Raleigh Historic Resources

## Project Description:

Remove dead/diseased/dangerous tree; plant replacement tree

214 New Bern Pl

Address

Capitol Square

Historic District

Montgomery House

Historic Property

COA-0144-2019

Certificate Number

11/26/2019

Date of Issue

5/26/2020

Expiration Date

*This card must be kept posted in a location within public view until all phases of the described project are complete. The work must conform with the code of the City of Raleigh and laws of the state of North Carolina. When your project is complete, you are required to ask for a final zoning inspection in a historic district area. Telephone the RHDC office at 832-7238 and commission staff will coordinate the inspection with the inspections Department. If you do not call for this final inspection, your Certificate of Appropriateness is null and void.*

Signature, \_\_\_\_\_

*Collette R. Kinn*

Raleigh Historic Development Commission

*Pending the resolution of appeals, commencement of work is at your own risk.*



Type or print the following:

Applicant name: Erin Capps

Mailing address: 214 New Bern Place

City: Raleigh

State: NC

Zip code: 27601

Date: 11-5-2019

Daytime phone #: 9198018892

Email address: ecapps@collegiatecapital.com

Applicant signature:

*Erin Capps* 11/5/2019

Minor work (staff review) – one copy

Major work (COA committee review) – ten  
copies

Additions > 25% of building sq. footage

New buildings

Demolition of building or structure

All other

Post approval re-review of conditions of  
approval

**Office Use Only**

Transaction #: \_\_\_\_\_

File #: COA-0144-2019

Fee: \_\_\_\_\_

Amount paid: \_\_\_\_\_

Received date: \_\_\_\_\_

Received by: \_\_\_\_\_

Property street address: 214 New Bern Place Raleigh NC 27601

Historic district: Capital Area

Historic property/Landmark name (if applicable): Montgomery House

Owner name: Tony Sigmon (Daner LLC)

Owner mailing address: 214 New Bern Place Raleigh NC 27601

**For applications that require review by the COA Committee (major work), provide addressed and stamped envelopes for owners for all properties with 100 feet on all sides of the property, as well as the property owner.**

Property Owner Name & Address	Property Owner Name & Address



I understand that all major work applications that require review by the Raleigh Historic Development Commission's COA Committee must be submitted by 4 p.m. on the date of the application deadline; otherwise, consideration will be delayed until the following committee meeting. An incomplete application will not be accepted.

Will you be applying for rehabilitation tax credits for this project? Yes <input type="radio"/> No <input checked="" type="radio"/>	Office Use Only Type of work: <u>TV</u>
Did you consult with staff prior to filing the application? Yes <input checked="" type="radio"/> No <input type="radio"/>	

Design Guidelines: please cite the applicable sections of the design guidelines ( <a href="http://www.rhdc.org">www.rhdc.org</a> ).		
Section/Page	Topic	Brief description of work (attach additional sheets as needed)
1.3	Site Features and Plantings	Tree removal and replacement (See attached tree analysis/report)

Minor Work Approval (office use only)	
Upon being signed and dated below by the Planning Director or designee, this application becomes the Minor Work Certificate of Appropriateness. It is valid until <u>05/26/2020</u> . Please post the enclosed placard form of the certificate as indicated at the bottom of the card. Issuance of a Minor Work Certificate shall not relieve the applicant, contractor, tenant, or property owner from obtaining any other permit required by City Code or any law. Minor Works are subject to an appeals period of 30 days from the date of approval.	
Signature (City of Raleigh) <u>Collette R. K.</u>	Date <u>11/26/2019</u>



**Arbormax tree service**

4236 Rockside Hills DR  
Raleigh, NC 27603

**Estimate #8495**

Sent on 10/31/2019

Phone 919-412-6790

Email arbormaxx@gmail.com

Website www.arbormaxtree.com

**Erin Capps**

214 New Bern Pl.  
Raleigh, North Carolina 27601

SERVICE / PRODUCT	DESCRIPTION	TOTAL
Tree Risk Assessment	<p>An inspection was conducted 9-26-2019 following a significant limb failure from Pecan left side of the home. This limb failure, along with limbs that have been removed in the past, have left this trees canopy highly imbalanced, and dominantly weighted toward the home. The limb failure resulted in a large wound on the trunk of the tree that has exposed critical structural wood to decay potential. In addition, there is significant decay damage in multiple critical roots at the root flare.</p> <p>These combined factors leave the home vulnerable to subsequent failure potential. With limited mitigation options, high likelihood of impact of targets, and the tree managers decreased risk tolerance, recommendation is for the removal of the tree.</p> <p>Recommended replacements include, White Oak or Tupelo.</p> <p>Joseph High, ISA Tree Risk Assessment Qualified- Certified Arborist SO-6868a</p>	\$0.00

If you have any questions please contact me at +19197375335. For scheduling please contact the office at 919-412-6790, or simply click approve and our project planner will call. Thanks, Joseph High, ISA Tree Risk Assessment Qualified- Certified Arborist

Above is a guaranteed written estimate for the outlined work. All work is guaranteed to be as specified and performed in accordance with drawings and specifications submitted for above work, and completed in a substantial workmanlike manor. All pruning will conform to ANSI A-300 standards. All mulch and woodchips generated from the stump grinding process will be left in place. We are not responsible for turf damage or cracking of driveways or sidewalks under the weight of our equipment. ALL PAYMENTS ARE DUE THE DAY OF COMPLETION. THERE ARE NO EXCEPTIONS. Commercial clients need to obtain pre authorization for net 30 terms.

<b>Subtotal</b>	\$0.00
<b>Sales tax (0.0%)</b>	\$0.00
<b>Total</b>	<b>\$0.00</b>

**Arbormax tree service**

4236 Rockside Hills DR  
Raleigh, NC 27603

**Estimate #8495**

Sent on 10/31/2019

Phone 919-412-6790

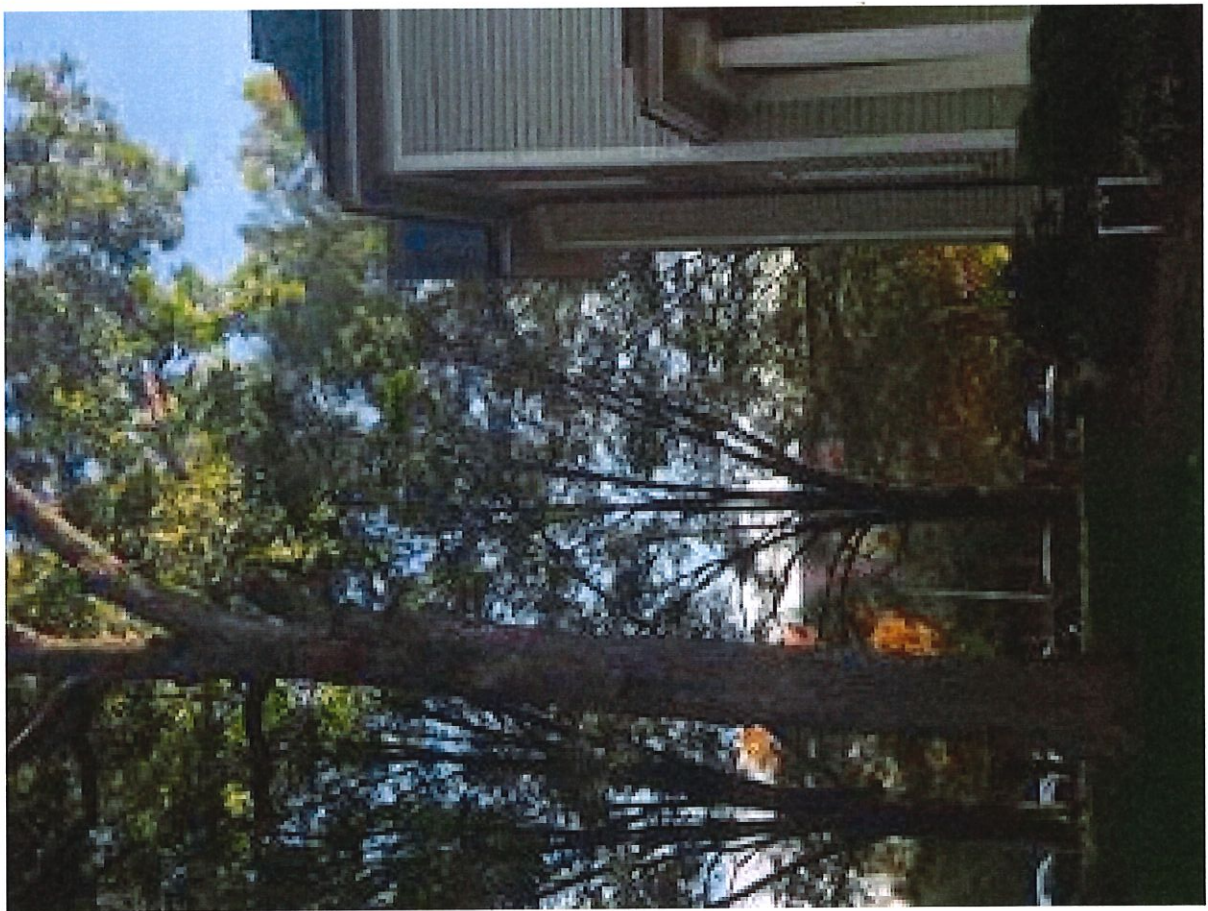
Email [arbormaxx@gmail.com](mailto:arbormaxx@gmail.com)Website [www.arbormaxtree.com](http://www.arbormaxtree.com)**Erin Capps**

214 New Bern Pl.  
Raleigh, North Carolina 27601

**Notes Continued...**

All commercial accounts that pay late will be charged an additional 4% fee. If a w9 or certificate of insurance is required please request them when you schedule service. A 4% convenience fee will be added for all credit card payments.









## Kinane, Collette

---

**From:** Erin Capps <ecapps@collegiatecapital.com>  
**Sent:** Tuesday, November 26, 2019 11:50 AM  
**To:** Kinane, Collette  
**Subject:** Re: minor work COA - COA-0144-2019 (214 New Bern Place)

**CAUTION:** This email originated from outside of the organization. Do not click links or open attachments unless you verify that the attachment and content are safe. If you believe this email is suspicious, please click the 'Phish Alert' link in the banner to report this message.

You are correct, likely the same location.

Erin

---

Erin Capps  
Collegiate Capital Management, Inc.  
214 New Bern Place  
Raleigh, NC 27601  
Email: [ecapps@collegiatecapital.com](mailto:ecapps@collegiatecapital.com)  
Phone: (919) 838-0101 ext. 5  
Toll Free: (800) 333-1701  
Cell: (919) 801-8892  
Fax: (919) 838-0102

\* The information in this email and subsequent attachments may contain confidential information that is intended solely for the attention and use of the named addressee(s). This message or any part thereof must not be disclosed, copied, distributed or retained by any person without authorization from the addressee. If a recommendation is included in the above email, please contact me for additional information supporting the recommendation. Collegiate Capital Management, Inc. is an SEC Registered Investment Adviser.

---

**From:** Kinane, Collette <Collette.Kinane@raleighnc.gov>  
**Sent:** Tuesday, November 26, 2019 11:44:22 AM  
**To:** Erin Capps <ecapps@collegiatecapital.com>  
**Subject:** minor work COA - COA-0144-2019 (214 New Bern Place)

Hi, Erin –

I'm reviewing your tree removal application. I have one question – where do you plan to plant the replacement tree? Same place as the tree to be removed?

Thanks!  
Collette

**Collette R. Kinane**  
Preservation Planner II

■ **Raleigh Urban Design Center**  
One Exchange Plaza, Suite 300 | Raleigh, NC 27601  
919-996-2649 | [raleighnc.gov](http://raleighnc.gov)